



Magical Systems Checklist

The Ultimate Guide to
Creating a "Journey" Your
Future Clients Will Love!

www.stephaniebco.com

LET'S GO ON YOUR CLIENT'S JOURNEY

You've got your **dream clients**! YAY! Now it's time to **keep them**. Let's see what it feels like going through **your program**.

Many times we focus on our marketing and bring in our clients no problems. Once our clients have landed we forget completely about the onboarding process and make it so difficult for our clients.

When was the last time you went through your own client journey? Have you?

Here are the things to look out for to make sure your client's journey is chef's kiss.





The Ultimate Checklist to Craft Your Magical Systems

Crystal Clear Contracts: Have your contracts been created or reviewed by reputable source to ensure you and your clients are protected?

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Boundaries are Beautiful: Do you have something to share with your client to set business boundaries (working hours, contact procedures, payment deadlines, refund policies, etc.)

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First Impressions Matter: Do your welcome emails lead your clients to their first steps and help them get set up for success?

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Welcome "Home": Do you have everything for your client in one easily accessible spot?

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Check your links: Do your links work and direct your client where they need to go.

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Stay in Touch: Once your client is onboarded, do you have a nurture sequence to keep them on track?

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On the Same Page: Do you have standard operating procedures in place for when you decide to GROW your team?

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Get the Details: Are your forms updated and set up to collect the information that you need from your clients?

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Ready to make some magic with your systems?

You don't have to do it all alone Boss Bish! Let's work together to make the most incredible systems that work best for YOU and YOUR business. Schedule a call today and let's see how we can make sure your entire client journey is the most magical from start to finish.

I'M READY FOR MAGICAL SYSTEMS

